

Versatile Systems Inc.

The number and particulars of the AIM securities in issue are as follows:

Share Capital

Authorized - Unlimited common shares without par value

Issued and outstanding - As of December 31, 2009: 157,285,643 common shares

As of December 31, 2009, 72,691,056 common shares were not in public hands, as defined in the AIM Rules for Companies, representing 46.2% of the issued share capital of the company.

As of December 31, 2009 the following is the Company's best estimate of the respective Shareholder's holding that exceed three percent or more of the issued share capital of the Company:

	<u>No. of shares</u>	<u>% of existing share capital</u>
Bertrand des Pallieres	29,509,500	18.8%
Alessandro Benedetti	29,092,500	18.5%